DATA REPORT

Rajasthan auctioned 140 mineral blocks. *Eight are operational.*

Where each of Rajasthan's auctioned mining lease blocks stood on 1 and 2 November 2026, stage by stage through government records: auction result, mining plan, environmental clearance, lease, consent and output.

PUBLISHED	3 November 2026, solgravitas.com/insights/rajasthan-140-mineral-blocks-eight-operational
PERIOD	Mining lease auctions from December 2020 to December 2025, with blocks offered to June 2026 reported separately
RECORDS USED	Rajya Sabha and Lok Sabha replies by the Ministry of Mines; Rajasthan Directorate of Mines and Geology auction list, notices and lease holders register; Indian Bureau of Mines mining-plan list and inspection reports; PARIVESH and the older clearance portal; company filings and compliance reports
RETRIEVED	1 and 2 November 2026, every status
BLOCK REGISTER	solgravitas.com/sol-gravitas-rajasthan-blocks-register.csv, 99 blocks
DATA REPORT	Version 1, 3 November 2026. Same figures as the published study, presented as tables.

Free to download. Every figure traced to its source.

WHAT THE RECORDS SHOW

Findings, as plain statements.

Every live mining lease block that Rajasthan auctioned from December 2020 to December 2025 was followed through each stage the government records show: auction result, mining plan, environmental clearance, lease, consent and output. Where a record is silent, the report says so.

WHO THIS REPORT IS FOR

A company that supplies mines, with equipment, explosives, transport or services, deciding which blocks to watch and when; a cement or mining analyst who needs the block-by-block record behind the state's headline count; and anyone who has been quoted a figure for Rajasthan's auctions and wants to see the record it rests on. The tables give the figures. The method and limits pages say how far they can be trusted.

01 Most live blocks have a mining plan. Of 58 blocks whose auction result stands, 57 have an approved mining plan.

02 Fewer have environmental clearance. 20 of the 58 have clearance. Only 5 appear in the state's lease register.

03 After clearance, the record thins out. Only Parewar-B has every later step on public record, from lease to output. Output is also on record for three Nagaur blocks auctioned in 2016 to 2018. For one block cleared in January 2025, the company reported in October 2025 that the lease deed had not been executed.

04 Blocks cleared by the state authority took a median of 759 days from auction to clearance. Measured from the application date the portal shows, the median was 59 days; that date can be later than the first filing.

05 Larger blocks needing central clearance have moved fewer stages. Of 25 live blocks that need it, 3 have it. For seven, the latest clearance application shows on the portal as "Delisted by system". The oldest of these blocks was auctioned in December 2021.

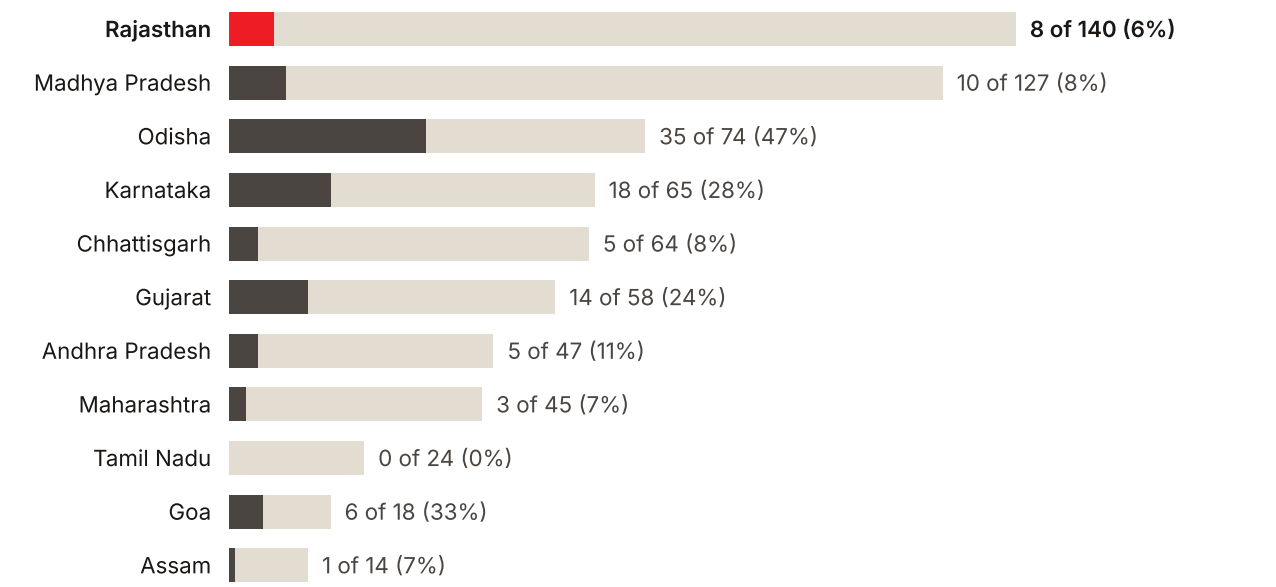
06 The state has started clearing blocks before auction. Eight small blocks were auctioned with clearance already in place, and the clearances moved to the winner 86 days after the auction.

07 The state rejected 15 winning bids: 13 in 2024, for which its published list gives no reason, and 2 in December 2025, for a reason the bidders' filings quote.

THE RECORD, 1

140 auctioned, 8 operational.

Rajasthan has auctioned more blocks than any other state. About 6% of its auctioned blocks are operational (8 of 140), against about 15% for India as a whole (105 of 720). Both counts include composite licence blocks, which must be explored before they can be mined.



Source: Rajya Sabha Unstarred Question 908, Annexure I, answered 27 July 2026.

Blocks auctioned and operational, by state

STATE	AUCTIONED	OPERATIONAL	SHARE OPERATIONAL
Rajasthan	140	8	6%
Madhya Pradesh	127	10	8%
Odisha	74	35	47%
Karnataka	65	18	28%
Chhattisgarh	64	5	8%
Gujarat	58	14	24%
Andhra Pradesh	47	5	11%
Maharashtra	45	3	7%
Tamil Nadu	24	0	0%
Goa	18	6	33%
Assam	14	1	7%
Uttar Pradesh	13	0	0%
Jharkhand	11	0	0%
Telangana	8	0	0%
Arunachal Pradesh	6	0	0%

STATE	AUCTIONED	OPERATIONAL	SHARE OPERATIONAL
Bihar	4	0	0%
Uttarakhand	2	0	0%
All India	720	105	15%

Source: Rajya Sabha Unstarred Question 908, Annexure I, 27 July 2026. Counts include composite licence blocks.

A Lok Sabha reply of 12 August 2026 gives the same 8 for Rajasthan. Counting mining lease blocks only, it says lease deeds had been executed for 117 of 459 auctioned nationally, and 105 of these had commenced mineral production, about 23%. Rajasthan's 140 include 30 composite licence blocks, so its share on the same basis is about 7%.

The pace of auctions is rising. The Ministry's year-by-state table shows Rajasthan auctioned 7 blocks in 2021-22 and 38 in 2025-26. Most of the 140 were auctioned in the last three years, and a recently auctioned block has had less time to move through the stages that follow.

SOL GRAVITAS
MARKET RESEARCH & INTELLIGENCE

THE RECORD, 2

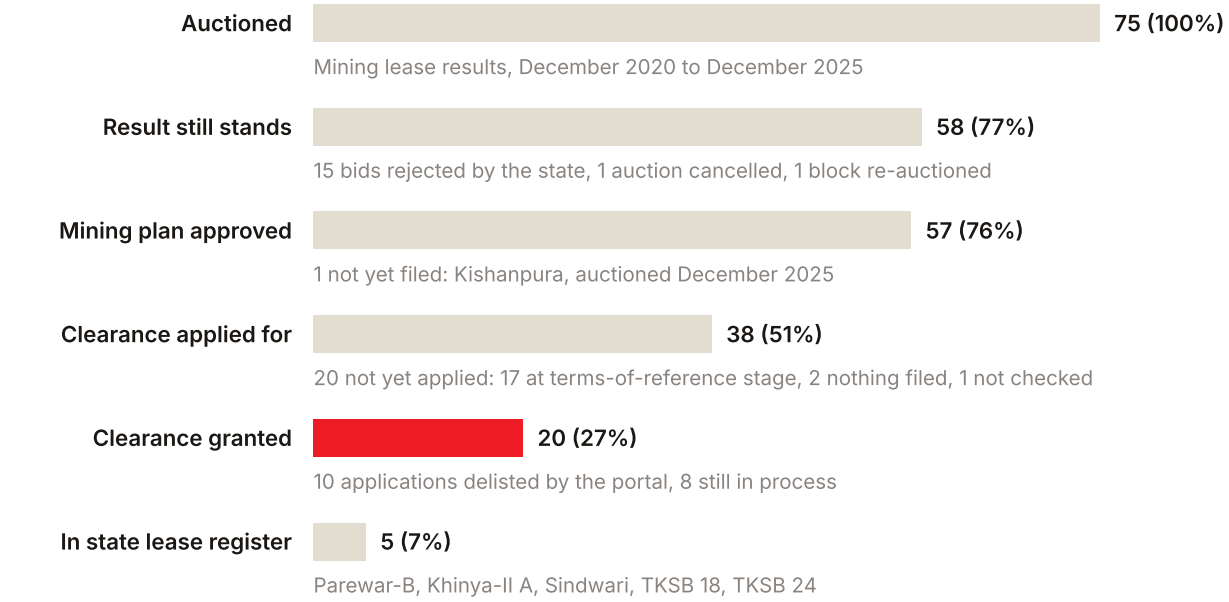
Where the 75 blocks stand.

Of the 75 blocks auctioned, 58 are live. The state rejected 15 winning bids, one auction was cancelled (Bhukia-Jagpura) and one block was auctioned again (Bagawas). Of the 58, 57 are limestone and one is iron ore. Twenty-five need clearance from the Ministry of Environment and 30 from the state authority; for the other three, no clearance filing was found or the block was not checked. In this study the larger blocks, about 290 ha and up, go to the Ministry, and the smaller ones, about 200 ha and below, to the state authority.

Almost every live block reaches an approved mining plan: 57 of the 58 have one. After that the count falls at each step. A third of the live blocks have not yet applied for environmental clearance, and nearly half of those that applied are still in process or delisted.

Of 75 blocks auctioned, 20 have clearance and 5 are in the lease register

State-auctioned mining lease blocks, Rajasthan, December 2020 to December 2025, status on 1 November 2026



Source: Sol Gravitas block register, built from state auction lists and notices, the Indian Bureau of Mines mining-plan list, PARIVESH and the state lease register, read 1 and 2 November 2026.

From 75 auctioned to 58 live

STEP	BLOCKS	DETAIL
Auctioned, December 2020 to December 2025	75	State auction list of 13 December 2024 and later notices
Bid rejected by the state	15	13 in February and March 2024, 2 by orders of 31 December 2025
Auction cancelled	1	Bhukia-Jagpura
Auctioned again	1	Bagawas (2022), auctioned again in 2025
Live	58	57 limestone, 1 iron ore
Need central clearance	25	Ministry of Environment; larger blocks, about 290 ha and up in this study
Need state clearance	30	State authority (SEIAA); smaller blocks, about 200 ha and below
No filing found or not checked	3	NB 09, Kishanpura, Bagawas iron ore

THE BLOCK REGISTER

Every mining lease block, December 2020 to December 2025.

One row per block, in auction order. “Centre” means clearance from the Ministry of Environment; “State” means the state authority. The full register, with proposal numbers, portal dates and records for each entry, is free to download at solgravitas.com/sol-gravitas-rajasthan-blocks-register.csv.

BLOCK	DISTRICT	WINNER IN THE RECORD	AUCTIONED	MINING PLAN	CLEARS AT	CLEARANCE STATUS, 1 NOV 2026	IN LEASE REGISTER
Parewar-B	Jaisalmer	Wonder Cement Ltd.	10 Dec 2020	27 May 2021	Centre	Cleared 17 Mar 2022	Yes
Khinya-II A	Jaisalmer	J.K. Cement Ltd.	15 Feb 2021	9 Aug 2021	Centre	Cleared 11 Jul 2022	Yes
4G-IIa	Nagaur	Hansdeep Industries and Trading Company	16 Feb 2021	8 Feb 2022	Centre	Cleared 2 Jan 2025	
Rata-Mandha-1A (RM-1A)	Jaisalmer	Deccan Cements Limited	16 Dec 2021	8 Sep 2023	Centre	Applied: Delisted by system	
3D2	Nagaur	Ambuja Cements Limited	17 Dec 2021	17 May 2023	Centre	Applied: Delisted by system	
Gothra Parasrampura West	Jhunjhunu	ACC Limited	24 Jan 2022	30 May 2023	Centre	Not applied; ToR: ToR granted	
Gothra Parasrampura East	Jhunjhunu	Dalmia Cement Bharat Limited	25 Jan 2022	27 Jul 2023	Centre	Not applied; ToR: ToR granted	
3C1	Nagaur	JSW Cement Ltd	27 Jan 2022	12 May 2023	Centre	Applied: Delisted by system	
3C2	Nagaur	JSW Cement Ltd	28 Jan 2022	11 May 2023	Centre	Applied: Delisted by system	
Sindwari Charliya Block-A	Chittorgarh	J.K. Cement Ltd.	15 Feb 2022	28 Aug 2023	State	Cleared 14 Mar 2026	Yes
4G-I-a	Nagaur	J.K. Laxmi Cement Ltd.	11 Apr 2022	19 Jan 2023	Centre	Applied: Delisted by system	
Bagawas	Jaipur	Bharat Coal Traders	29 Jul 2022			Not live: auctioned again in 2025	
Ramgarh Limestone	Jaisalmer	Dalmia Bharat Green Vision Ltd.	14 Nov 2022	4 Sep 2023	Centre	Applied: Under processing	
Nimana-Duniya Limestone	Kota	Mangalam Cement Ltd.	20 Jan 2023	21 Dec 2023	Centre	Applied: ADS raised	
Hariyav Jaspura Limestone	Udaipur	Udaipur Cement Works Ltd.	10 Jul 2023	2 Apr 2024	State	Applied: Delisted by system	
PSB01	Nagaur	Ambuja Cements Limited	11 Sep 2023	6 Nov 2024	State	Cleared 18 Jul 2026	
PSB02	Nagaur	Ambuja Cements Limited	12 Sep 2023	8 Nov 2024	State	Cleared 18 Jul 2026	
PSB06	Nagaur	Ambuja Cements Limited	18 Sep 2023	7 Nov 2024	State	Cleared 18 Jul 2026	
PSB07	Nagaur	Ambuja Cements Limited	19 Sep 2023	12 Nov 2024	State	Cleared 18 Jul 2026	
HPB19	Nagaur	Shree Cement Ltd.	29 Sep 2023	13 Sep 2024	Centre	Applied: Referred to EAC	
HPB20	Nagaur	Ambuja Cements Limited	3 Oct 2023	16 Nov 2024	Centre	Applied: Delisted by system	
PSB03	Nagaur	Ambuja Cements Limited	21 Feb 2024			Not live: bid rejected by the state	
PSB04	Nagaur	Ambuja Cements Limited	22 Feb 2024			Not live: bid rejected by the state	
PSB05	Nagaur	Ambuja Cements Limited	23 Feb 2024			Not live: bid rejected by the state	
PSB08	Nagaur	Ambuja Cements Limited	26 Feb 2024			Not live: bid rejected by the state	
PSB09	Nagaur	Ambuja Cements Limited	27 Feb 2024			Not live: bid rejected by the state	
PSB10	Nagaur	Ambuja Cements Limited	28 Feb 2024			Not live: bid rejected by the state	
PSB11	Nagaur	Ambuja Cements Limited	29 Feb 2024	8 Feb 2025	State	Cleared 21 Jul 2026	
PSB12	Nagaur	Ambuja Cements Limited	1 Mar 2024	8 Feb 2025	State	Cleared 21 Jul 2026	

BLOCK	DISTRICT	WINNER IN THE RECORD	AUCTIONED	MINING PLAN	CLEARS AT	CLEARANCE STATUS, 1 NOV 2026	IN LEASE REGISTER
PSB13	Nagaur	Ambuja Cements Limited	4 Mar 2024			Not live: bid rejected by the state	
PSB14	Nagaur	Ambuja Cements Limited	5 Mar 2024			Not live: bid rejected by the state	
PSB15	Nagaur	Ambuja Cements Limited	6 Mar 2024			Not live: bid rejected by the state	
PSB16	Nagaur	Ambuja Cements Limited	7 Mar 2024			Not live: bid rejected by the state	
PSB17	Nagaur	Ambuja Cements Limited	11 Mar 2024			Not live: bid rejected by the state	
PSB18	Nagaur	Ambuja Cements Limited	12 Mar 2024			Not live: bid rejected by the state	
HPB21	Nagaur	Ambuja Cements Limited	13 Mar 2024			Not live: bid rejected by the state	
Joga-II Limestone	Jaisalmer	Ambuja Cements Limited	13 May 2024	22 Apr 2025	Centre	Not applied; ToR: ToR referred to EAC	
Chandakheri-Shadi-Palka	Chittorgarh	J.K. CEMENT LIMITED	14 May 2024	26 May 2025	Centre	Applied: Delisted by system	
TKB 11	Nagaur	GALAXY MINING AND ROYALTIES PVT. LTD.	29 May 2024	2 May 2025	State	Applied: ADS raised	
TKSB 17	Nagaur	J K CEMENT LIMITED	6 Jun 2024	23 Mar 2025	State	Not applied; ToR: Standard ToR granted	
TKSB 18	Nagaur	SUNCITY CHEMICAL & MINERALS PVT. LTD	7 Jun 2024	16 Jun 2025	State	Cleared 11 Feb 2026	Yes
TKSB 23	Nagaur	J K CEMENT LIMITED	14 Jun 2024	7 Apr 2025	State	Not applied; ToR: Standard ToR granted	
TKSB 24	Nagaur	SUNCITY CHEMICAL & MINERALS PVT. LTD	18 Jun 2024	18 Jun 2025	State	Cleared 11 Feb 2026	Yes
Bhukia-Jagpura	Banswara	Individual bidder (named in the state notice)	16 May 2024			Not live: auction cancelled	
TKSB 30	Nagaur	J K CEMENT LIMITED	26 Jun 2024	6 Mar 2025	State	Not applied; ToR: Standard ToR granted	
TKSB 31	Nagaur	MUNDAN CONSTRUCTION COMPNAY	27 Jun 2024	24 Apr 2025	State	Not applied; ToR: Standard ToR granted	
TKSB 37	Nagaur	SIGMA MINERALS LIMITED	5 Jul 2024	27 Feb 2025	State	Cleared 13 Nov 2025	
TKSB 38	Nagaur	WHITE ' N ' WHITE MINERALS PVT. LTD	8 Jul 2024	5 Mar 2025	State	Applied: Delisted by system	
NB 01	Beawar	Nuvoco Vistas Corporation Ltd.	5 Sep 2024	8 Jun 2025	State	Applied: Referred to SEAC	
NB 02	Beawar	Nuvoco Vistas Corporation Ltd.	6 Sep 2024	26 May 2025	State	Applied: Under verification	
NB 03	Beawar	Nuvoco Vistas Corporation Ltd.	9 Sep 2024	2 Jun 2025	State	Applied: Referred to SEAC	
NB 04	Beawar	Star Cement North East Ltd.	10 Sep 2024	22 Aug 2025	State	Cleared 10 Oct 2026	
NB 05	Beawar	Star Cement North East Ltd	11 Sep 2024	21 Aug 2025	State	Cleared 10 Oct 2026	
NB 06	Beawar	Star Cement North East Ltd	12 Sep 2024	24 Jul 2025	State	Cleared 10 Oct 2026	
NB 07	Beawar	Star Cement North East Ltd.	17 Sep 2024	9 Aug 2025	State	Cleared 10 Oct 2026	
NB 08	Beawar	Star Cement North East Ltd.	18 Sep 2024	22 Jul 2025	State	Cleared 10 Oct 2026	
NB 09	Beawar	RIDHI SIDHI INT UDYOG	19 Sep 2024	8 Aug 2025		None found	
NB 10	Beawar	AMBIKA SUPPLIERS	20 Sep 2024	11 May 2025	State	Applied: Delisted by system	
NB 11	Beawar	Star Cement North East Ltd.	23 Sep 2024	16 Aug 2025	State	Cleared 10 Oct 2026	
Khuiala South Limestone	Jaisalmer	Sainik Industries Pvt Ltd	12 Nov 2024	8 Oct 2025	Centre	Not applied; ToR: EDS raised	
Falwa Limestone	Chittorgarh	Wonder Cement Ltd.	2 Dec 2024	14 Jul 2025	State	Cleared 10 Oct 2026	

SOL GRAVITAS MARKET RESEARCH & INTELLIGENCE

BLOCK	DISTRICT	WINNER IN THE RECORD	AUCTIONED	MINING PLAN	CLEARS AT	CLEARANCE STATUS, 1 NOV 2026	IN LEASE REGISTER
Kishanpura Limestone	Nagaur	J K Cement Limited	10 Dec 2025			None found	
Bagawas iron ore	Kotputli Behror	Individual bidder (named in the state notice)	21 Aug 2025	19 Feb 2026		Not checked (iron ore block)	
Parewar (SN-IV) Limestone	Jaisalmer	STAR CEMENT NORTH EAST LIMITED, ASSAM	21 Aug 2025	17 Mar 2026	Centre	Not applied; ToR: Referred to EAC	
Tadas Limestone Block-II	Nagaur	BIRLA CORPORATION LIMITED	8 Jul 2025	7 Jan 2026	State	Not applied; ToR: ToR granted 2026	
Tadas Block-I	Nagaur	R K EARTHX LIMITED	7 Jul 2025	22 May 2026	State	Not applied; ToR: ToR stage 2026, ADS raised	
Nimana-Duniya Extension	Kota	MANGALAM CEMENT LIMITED	4 Jul 2025			Not live: bid rejected by the state	
Parewar (SN-III) Limestone	Jaisalmer	J K CEMENT LIMITED	3 Jul 2025	24 Apr 2026	Centre	Not applied; ToR: Delisted by system	
Parewar (SN-I) Limestone	Jaisalmer	WONDER CEMENT LIMITED	2 Jul 2025	1 Apr 2026	Centre	Applied: Under processing	
Parewar-A Limestone	Jaisalmer	ULTRATECH CEMENT LIMITED, MUMBAI	30 Jun 2025	12 Feb 2026	Centre	Not applied; ToR: Delisted by system	
Joga-IV Limestone Block (JO-IV)	Jaisalmer	SHREE CEMENT EAST PRIVATE LIMITED	24 Jun 2025	23 Jan 2026	Centre	Not applied; ToR: Referred to EAC	
Joga-III Limestone Block (JO-III)	Jaisalmer	ULTRATECH CEMENT LIMITED, MUMBAI	23 Jun 2025	1 Jun 2026	Centre	Not applied; ToR: ToR granted	
Joga-I Limestone Block (JO-I)	Jaisalmer	ULTRATECH CEMENT LIMITED	12 Jun 2025	29 May 2026	Centre	Not applied; ToR: ToR granted	
Jiraj Ka Toba-Asu Tar (Main) Limestone	Jaisalmer	FCI ARAVALI GYPSUM AND MINERALS INDIA LI	11 Jun 2025	13 Feb 2026	Centre	Not applied; ToR: ToR granted	
Gourum Khan Ki Dhani (South) Limestone	Jaisalmer	BIRLA CORPORATION LIMITED, KOLKATA	11 Jun 2025			Not live: bid rejected by the state	

Sources: state auction list of 13 December 2024 and notices; Indian Bureau of Mines mining-plan list; PARIVESH; state lease holders register; company filings. Read 1 and 2 November 2026. Individual bidders are not named.

Blocks offered from December 2025 to June 2026, reported separately

BLOCK	DISTRICT	AUCTION DATE	WINNER IN THE RECORD	OUTCOME IN THE RECORD
JMK-R2 Jhak-Murkasani Limestone Block	Jodhpur & Pali	5 Dec 2025	Nuvoco Vistas Corporation Ltd	Not in DMG archive; later records show a winner
Tulsi Ram ki Dhani-II (TRD-II) Limestone Block	Jaisalmer	8 Dec 2025	UltraTech Cement Ltd	Not in DMG archive; later records show a winner
Minyun ki Dhani (East) Limestone Block	Jaisalmer	23 Feb 2026	Not published	Not in DMG archive; not annulled (annulment of 19-02-2026 covers only Bhabhriya ka Khera and MKD West); not in 2026-27 calendar
JMK-01 Limestone Block	Jodhpur	25 Mar 2026	BLA Projects Pvt Ltd	EC transferred to the bidder in 2026
JMK-02 Limestone Block	Jodhpur	25 Mar 2026	BLA Projects Pvt Ltd	EC transferred to the bidder in 2026
JMK-03 Limestone Block	Jodhpur	25 Mar 2026	BLA Projects Pvt Ltd	EC transferred to the bidder in 2026
JMK-04 Limestone Block	Jodhpur	25 Mar 2026	BLA Projects Pvt Ltd	EC transferred to the bidder in 2026
JMK-05 Limestone Block	Jodhpur	25 Mar 2026	BLA Projects Pvt Ltd	EC transferred to the bidder in 2026
JMK-06 Limestone Block	Jodhpur	25 Mar 2026	BLA Projects Pvt Ltd	EC transferred to the bidder in 2026
JMK-07 Limestone Block	Jodhpur	25 Mar 2026	BLA Projects Pvt Ltd	EC transferred to the bidder in 2026
JMK-08 Limestone Block	Jodhpur	25 Mar 2026	BLA Projects Pvt Ltd	EC transferred to the bidder in 2026
HPSB-01 Limestone Block	Nagaur	20 Apr 2026	Not published	"Auctioned" in state calendar dated 16-06-2026
HPSB-02 Limestone Block	Nagaur	20 Apr 2026	Not published	"Auctioned" in state calendar dated 16-06-2026
Minyun ki Dhani (West) Limestone Block	Jaisalmer	20 Apr 2026	Not published	"Auctioned" in state calendar dated 16-06-2026

SOL GRAVITAS MARKET RESEARCH & INTELLIGENCE

BLOCK	DISTRICT	AUCTION DATE	WINNER IN THE RECORD	OUTCOME IN THE RECORD
Minyun ki Dhani (Main) Limestone Block	Jaisalmer	21 Apr 2026	Mangalam Cement Ltd	"Auctioned" in state calendar dated 16-06-2026
Karunda Block-I	Chittorgarh	22 Apr 2026	JK Cement Ltd	"Auctioned" in state calendar dated 16-06-2026
Karunda Block-II	Chittorgarh	23 Apr 2026	Not published	"Auctioned" in state calendar dated 16-06-2026
Maliyakheri Block-I	Chittorgarh	24 Apr 2026	JK Cement Ltd	"Auctioned" in state calendar dated 16-06-2026
Maliyakheri Block-II	Chittorgarh	27 Apr 2026	Not published	"Auctioned" in state calendar dated 16-06-2026
Dhanora Limestone Block	Chittorgarh	28 Apr 2026	Not published	"Auctioned" in state calendar dated 16-06-2026
HPSB-03 Limestone Block	Nagaur	19 Jun 2026	Not published	Outcome not published in DMG archive as of 01-11-2026
Kehtolav Limestone Block	Nagaur	19 Jun 2026	Not published	Outcome not published in DMG archive as of 01-11-2026
Minyun ki Dhani (North) Limestone Block	Jaisalmer	22 Jun 2026	Not published	Outcome not published in DMG archive as of 01-11-2026
Gilund Limestone Block	Chittorgarh	23 Jun 2026	JK Cement Ltd	Auctioned; preferred bidder per company disclosure (no DMG notice)

Sources: state notices and auction calendar dated 16 June 2026; Indian Bureau of Mines mining-plan list; PARIVESH; company filings.

SOL GRAVITAS
MARKET RESEARCH & INTELLIGENCE

TIME

Time from auction to clearance.

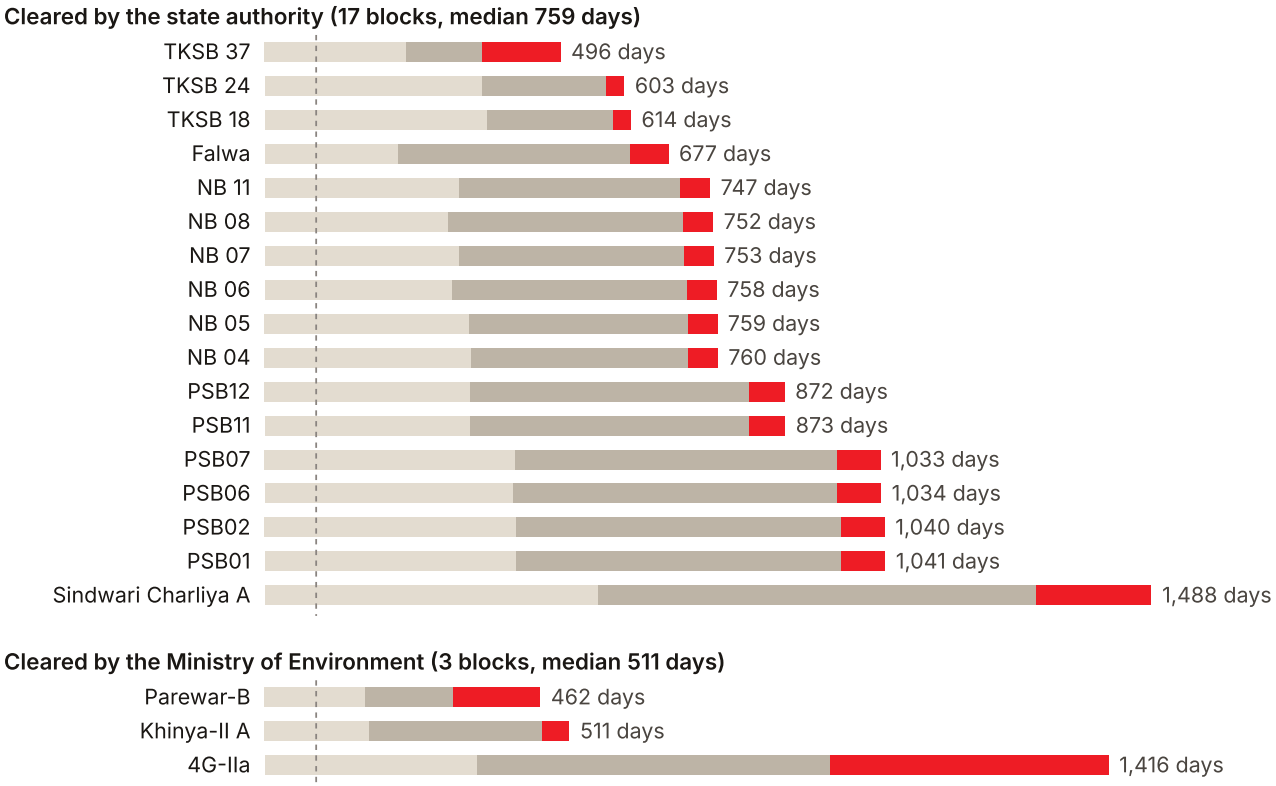
For the 20 blocks that have clearance, the stage from application to clearance was the shortest. Most of the time passed before the application.

Smaller blocks took a median of 759 days to clearance, 59 of them after applying

Days from auction to environmental clearance, by stage, for the 20 auctioned mining lease blocks that have it

Auction to mining plan · Mining plan to application · Application to clearance

-- Eight blocks cleared before auction: clearance moved to the winner 86 days after auction



Source: Sol Gravitas block register. Application date is the submission date the portal shows. Read 1 and 2 November 2026.

The 20 cleared blocks, by stage

BLOCK	CLEARS AT	AUCTION	PLAN APPROVED	APPLIED (PORTAL DATE)	CLEARED	AUCTION TO PLAN	PLAN TO APPLICATION	APPLICATION TO CLEARANCE	TOTAL DAYS
TKSB 37	State	5 Jul 2024	27 Feb 2025	4 Jul 2025	13 Nov 2025	237	127	132	496
TKSB 24	State	18 Jun 2024	18 Jun 2025	12 Jan 2026	11 Feb 2026	365	208	30	603
TKSB 18	State	7 Jun 2024	16 Jun 2025	12 Jan 2026	11 Feb 2026	374	210	30	614
Falwa	State	2 Dec 2024	14 Jul 2025	7 Aug 2026	10 Oct 2026	224	389	64	677
NB 11	State	23 Sep 2024	16 Aug 2025	22 Aug 2026	10 Oct 2026	327	371	49	747
NB 08	State	18 Sep 2024	22 Jul 2025	22 Aug 2026	10 Oct 2026	307	396	49	752
NB 07	State	17 Sep 2024	9 Aug 2025	22 Aug 2026	10 Oct 2026	326	378	49	753

BLOCK	CLEARS AT	AUCTION	PLAN APPROVED	APPLIED (PORTAL DATE)	CLEARED	AUCTION TO PLAN	PLAN TO APPLICATION	APPLICATION TO CLEARANCE	TOTAL DAYS
NB 06	State	12 Sep 2024	24 Jul 2025	22 Aug 2026	10 Oct 2026	315	394	49	758
NB 05	State	11 Sep 2024	21 Aug 2025	22 Aug 2026	10 Oct 2026	344	366	49	759
NB 04	State	10 Sep 2024	22 Aug 2025	22 Aug 2026	10 Oct 2026	346	365	49	760
PSB12	State	1 Mar 2024	8 Feb 2025	23 May 2026	21 Jul 2026	344	469	59	872
PSB11	State	29 Feb 2024	8 Feb 2025	23 May 2026	21 Jul 2026	345	469	59	873
PSB07	State	19 Sep 2023	12 Nov 2024	6 May 2026	18 Jul 2026	420	540	73	1033
PSB06	State	18 Sep 2023	7 Nov 2024	6 May 2026	18 Jul 2026	416	545	73	1034
PSB02	State	12 Sep 2023	8 Nov 2024	6 May 2026	18 Jul 2026	423	544	73	1040
PSB01	State	11 Sep 2023	6 Nov 2024	6 May 2026	18 Jul 2026	422	546	73	1041
Sindwari Charliya Block-A	State	15 Feb 2022	28 Aug 2023	2 Sep 2025	14 Mar 2026	559	736	193	1488
Parewar-B	Centre	10 Dec 2020	27 May 2021	23 Oct 2021	17 Mar 2022	168	149	145	462
Khinya-II A	Centre	15 Feb 2021	9 Aug 2021	27 May 2022	11 Jul 2022	175	291	45	511
4G-IIa	Centre	16 Feb 2021	8 Feb 2022	22 Sep 2023	2 Jan 2025	357	591	468	1416

For the 17 blocks cleared by the state authority, the median from auction to clearance was 759 days. By stage, the median was 345 days from auction to an approved mining plan, then 394 days from the plan to the clearance application, then 59 days from the application to clearance. Stage medians do not add up to the overall median, because each is the middle value of its own stage. In between plan and application, a company needs terms of reference for an environmental study, then the study itself, which usually includes a public hearing held by the state pollution control board. The records do not show how that time divides between the companies, their consultants and the authorities.

The application date used here is the submission date the portal shows, and it can be later than the first filing. For Sindwari the portal shows 2 September 2025, while the proposal's history shows it first submitted on 7 August 2025.

The longest stage from application to clearance was for 4G-IIa: 468 days, with four rounds of requests for more information. The eight blocks the state cleared before auction skipped the early steps. Their clearances moved to the winner 86 days after the auction (see What has changed since 2024).

WAITING

Blocks without clearance.

Larger blocks without central clearance. Twenty-two live blocks need clearance from the Ministry of Environment and do not yet have it. Fourteen were auctioned from 2021 to 2024. For seven of these, PARIVESH showed the latest clearance application as "Delisted by system" on 1 November 2026.

BLOCK	WINNER IN THE RECORDS	AUCTIONED	TERMS OF REFERENCE GRANTED	DELISTED BY SYSTEM ON
Rata-Mandha-1A	Deccan Cements	Dec 2021	Jan 2024	11 Sep 2026
3D2	Ambuja Cements	Dec 2021	Jan 2024	3 Sep 2026
3C1	JSW Cement	Jan 2022	Jan 2024	1 Apr 2026
3C2	JSW Cement	Jan 2022	Jan 2024	1 Apr 2026
4G-I-a	JK Lakshmi Cement	Apr 2022	Feb 2024	21 Feb 2026
HPB 20	Ambuja Cements	Oct 2023	Nov 2024	3 Sep 2026
Chandakheri-Shadi-Palka	JK Cement	May 2024	Nov 2025	20 Sep 2026

Source: PARIVESH proposal histories, read 1 November 2026.

A delisting means the portal's time limit for a reply passed. The record does not show why, and an applicant may let an application lapse for its own reasons, for example to revise it. Sol Gravitas did not ask the companies. Delisting is not final: the portal allows an application to be revived. Each of the ten clearance applications filed for these fourteen blocks has been delisted at least once. Three were revived and are in process (Ramgarh, Nimana-Duniya and HPB 19). The other four blocks have not yet applied for clearance: Gothra Parasrampura West and East, which have held terms of reference since January 2024, Joga-II and Khuiala South. Of the eight central-clearance blocks auctioned in 2025, only Parewar (SN-I) has applied, in September 2026.

Smaller blocks without clearance. Thirteen live blocks that go to the state authority do not yet have clearance. Three applications show as delisted (Hariyav Jaspura, TKSB 38 and NB 10), four are in process (TKB 11 and NB 01 to NB 03) and six blocks have not yet applied (TKSB 17, 23, 30 and 31, Tadas-I and Tadas-II).

SOL GRAVITAS MARKET RESEARCH & INTELLIGENCE

AFTER CLEARANCE

Lease, consent and output.

After environmental clearance, a block still needs a registered lease and the state pollution board's consent to establish and then to operate. Some blocks also need forest clearance or permission to mine pasture land. Sol Gravitas looked for each of these steps for the 20 cleared blocks, the eight blocks cleared before auction, and three Nagaur blocks auctioned in 2016 to 2018. The records searched were documents filed on PARIVESH, company compliance reports, Indian Bureau of Mines inspection reports and the state lease register.

One block has every step on record. Parewar-B in Jaisalmer, won by Wonder Cement, is the only block in the study whose full path from auction to output is on public record. The documents are filed with the company's 2026 application to expand the mine.

STEP	DATE	RECORD
Auction	10 Dec 2020	State list of auctioned blocks
Letter of intent	25 Jan 2021	State lease grant order
Forest department no-objection, for non-forest land	22 Apr 2021	Deputy Conservator of Forests, Jaisalmer
Mining plan approved	27 May 2021	Indian Bureau of Mines
Environmental clearance	17 Mar 2022	Ministry of Environment
Lease granted	10 Aug 2022	State Mines and Petroleum Department
Lease registered	10 Oct 2022	Mining Engineer, Jaisalmer
Consent to establish	11 Nov 2022	State pollution board
Consent to operate, 1.4 million tonnes a year, valid to 30 Nov 2027	13 Dec 2022	State pollution board
First year with recorded output	2023-24	Mining Engineer, Jaisalmer

From auction to consent to operate took 733 days, and from clearance to consent to operate, 271. The Mining Engineer, Jaisalmer, certifies run-of-mine output of 0 tonnes in 2022-23, 751,210 tonnes in 2023-24, 205,103 tonnes in 2024-25 and 179,461 tonnes in 2025-26. In a certified compliance report dated 25 June 2026, the Ministry of Environment's regional office records the project as "in operational phase". Wonder Cement has applied to raise capacity from 1.4 to 7.84 million tonnes a year. Since 21 October 2026 the application has shown "ADS raised", meaning additional details were sought.

The other blocks

BLOCK	CLEARANCE	LEASE	CONSENT TO OPERATE	OUTPUT ON RECORD
3B1A, Nagaur (Nu Vista)	Before 2022	In state register	Not found	Mine opened 13 Dec 2021; 21,071 tonnes in 2022-23
3B1B, Nagaur (Nu Vista)	Before 2022	Executed 28 Dec 2018	Not found	Mine opened 13 Dec 2021; output reported for 2023-24
3B2, Nagaur (JSW Cement)	Before 2022	Executed April 2023 (company report)	Held (company report)	Mining commenced March 2025 (company report)
Parewar-B, Jaisalmer (Wonder Cement)	17 Mar 2022	Registered 10 Oct 2022	13 Dec 2022	From 2023-24
Khinya-II A, Jaisalmer (JK Cement)	11 Jul 2022	In state register	31 Aug 2023, 5.5 million tonnes a year, valid to 31 Jul 2028	Nil to September 2025 (company reports)
4G-IIa, Nagaur (Hansdeep, merged into JK Lakshmi Cement in 2025)	2 Jan 2025	"Till date Lease Deed is not executed" (company report, 1 Oct 2025)	Not found	"No activities started yet" (same report)
TKSB 37, Nagaur (Sigma Minerals)	13 Nov 2025	Not in state register	Not found	None found
TKSB 18, TKSB 24, Nagaur (Suncity Chemical and Minerals)	11 Feb 2026	In state register	Not found	None found
Sindwari Charliya Block-A, Chittorgarh (JK Cement)	14 Mar 2026	In state register	Not found	None found
JMK-01 to JMK-08, Jodhpur (BLA Projects)	Transferred 19 Jun 2026	Not in state register	Not found	None found

BLOCK	CLEARANCE	LEASE	CONSENT TO OPERATE	OUTPUT ON RECORD
PSB01, PSB02, PSB06, PSB07, PSB11, PSB12, Nagaur (Ambuja Cements)	18 and 21 Jul 2026	Not in state register	Not found	None found
NB 04 to NB 08 and NB 11, Beawar (Star Cement North East)	10 Oct 2026	Not in state register	Not found	None found
Falwa, Chittorgarh (Wonder Cement)	10 Oct 2026	Not in state register	Not found	None found

"Not found" means not found in the records searched on 1 and 2 November 2026. The state pollution board's consent search could not be reached on those days.

Forest and pasture land. Of 80 forest clearance proposals for mining in Rajasthan on PARIVESH, one is for a block in this study: 105.149 ha of forest land for Block 4G-I-a (JK Lakshmi Cement, a different block from 4G-IIa), submitted 23 September 2025. It shows as "Pending at PP due to EDS by DFO", meaning it is with the applicant after the divisional forest officer sought essential details. That block does not yet have environmental clearance. The forest no-objections on record for Parewar-B and Khinya-II A are for non-forest land. For pasture (charagah) land, the state's post-auction guidance lists a Revenue Department no-objection. Khinya-II A's compliance reports state that 43.03 ha of its lease area is grazing land and that it will not be diverted at any stage of mining. No other block's pasture-land position was found on public record.

SOL GRAVITAS
MARKET RESEARCH & INTELLIGENCE

WHAT HAS CHANGED SINCE 2024

Four developments in the records.

The records show four developments since 2024: clearance obtained before auction, rejection of winning bids, new deadlines in the auction rules, and an auction calendar that marks the Great Indian Bustard boundary.

Clearance before auction. The Rajasthan State Mineral Exploration Trust applied for environmental clearance on eight small limestone blocks near Jhak and Murkasani, Jodhpur (JMK-01 to JMK-08, 4 to 6 ha each). The state authority granted it on 4 November 2025.

- The first auction attempt in November 2025 was annulled.
- The second attempt ran on 25 March 2026. One bidder qualified for each block, BLA Projects Private Limited.
- The clearances were transferred to the winner on 19 June 2026, 86 days after the auction.
- None of the eight blocks was in the state's lease register on 1 November 2026.

The state's 2026-27 auction calendar plans seven more blocks with clearances built in, at Khuiala, Jaisalmer. Clearance applications for several Khuiala blocks were filed by the same trust in July to October 2026.

The 15 rejected bids

BLOCK	DISTRICT	AUCTIONED	FINAL OFFER	WINNER IN THE RECORD	RECORD
PSB03	Nagaur	21 Feb 2024	25.20%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB04	Nagaur	22 Feb 2024	25.20%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB05	Nagaur	23 Feb 2024	25.20%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB08	Nagaur	26 Feb 2024	25.20%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB09	Nagaur	27 Feb 2024	25.20%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB10	Nagaur	28 Feb 2024	25.20%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB13	Nagaur	4 Mar 2024	25.15%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB14	Nagaur	5 Mar 2024	25.15%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB15	Nagaur	6 Mar 2024	25.20%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB16	Nagaur	7 Mar 2024	25.20%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB17	Nagaur	11 Mar 2024	25.15%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
PSB18	Nagaur	12 Mar 2024	25.15%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
HPB21	Nagaur	13 Mar 2024	27.10%	Ambuja Cements Limited	Bid rejected by Govt. (state list, 13 Dec 2024)
Nimana-Duniya Extension	Kota	4 Jul 2025	35.05%	MANGALAM CEMENT LIMITED	Rejected by order of 31 Dec 2025
Gourum Khan Ki Dhani (South) Limestone	Jaisalmer	11 Jun 2025	20.60%	BIRLA CORPORATION LIMITED, KOLKATA	Rejected by order of 31 Dec 2025

Sources: state list of auctioned blocks, 13 December 2024; Birla Corporation and Mangalam Cement filings, 3 January 2026. Bids are a percentage of the value of mineral dispatched, paid to the state.

Rejection of winning bids. The state can reject a winning bid under Clause 14.11 of its tender document.

- In February and March 2024 it rejected 13 bids, all from Ambuja Cements, for 12 blocks of about 4.8 ha and one of 307 ha (HPB21), all in Nagaur. Its list of auctioned blocks dated 13 December 2024 marks each "Bid rejected by Govt." and gives no

reason. Ambuja's other blocks in the same PSB series (PSB01, PSB02, PSB06, PSB07, PSB11 and PSB12) were not rejected and have since received clearance.

- By orders dated 31 December 2025 it rejected two more. Birla Corporation had offered 20.60% for Gourum Khan Ki Dhani (South), Jaisalmer. Mangalam Cement had offered 35.05% for Nimana Duniya Extension, Kota. Bids in these auctions are a percentage of the value of mineral dispatched, paid to the state.
- Both companies' stock exchange filings give the reason stated in the order: the offers were "comparatively lower than the bids received in auctions of other similar limestone blocks in the region".
- Both filings say the company had paid the upfront amount due and is considering its options, including legal recourse.

This study counts all 15 as not live. The state's list of 13 December 2024 still includes the 13 rejected that year, each marked as rejected.

New deadlines in the auction rules. The Ministry of Mines notified intermediate timelines on 17 October 2025. The rules provide for appropriating 1% of a bidder's performance security for each month of delay attributable to the bidder; the amount can be adjusted against the auction premium if the final milestone is met on time. A state that is late issuing the letter of intent gets 5% less of the second upfront instalment for each month. A lessee pays only half the auction premium on minerals produced within five years of the letter of intent. Source: Rajya Sabha reply, 2 February 2026.

The Great Indian Bustard boundary. The 2026-27 calendar marks 14 of its named future blocks as inside the Great Indian Bustard boundary, all in Jaisalmer. Nine fall outside it. The calendar records this as a status note and gives no further detail.

SOL GRAVITAS
MARKET RESEARCH & INTELLIGENCE

FOR SUPPLIERS TO MINES

The 28 blocks with clearance.

A block's need for equipment, explosives, transport and services generally grows as it moves toward production. In the records, the step before that is environmental clearance, and 28 blocks have it. The table lists them, newest clearance first.

This is not a forecast. After clearance a block still needs a registered lease and the state pollution board's consents, and some need forest or pasture-land permission. For most of the blocks below, those steps are not yet on public record. The section After clearance sets out what the records show for each block.

BLOCK	DISTRICT	WINNER IN THE RECORDS	AREA (HA)	CLEARANCE GRANTED	IN STATE LEASE REGISTER, 1 NOV 2026
NB 04, NB 05, NB 06, NB 07, NB 08, NB 11 (6 blocks)	Beawar	Star Cement North East	8.4 to 33.9 each	10 Oct 2026	No
Falwa	Chittorgarh	Wonder Cement	12.0	10 Oct 2026	No
PSB11, PSB12 (2 blocks)	Nagaur	Ambuja Cements	4.8 each	21 Jul 2026	No
PSB01, PSB02, PSB06, PSB07 (4 blocks)	Nagaur	Ambuja Cements	4.8 each	18 Jul 2026	No
JMK-01 to JMK-08 (8 blocks, cleared before auction)	Jodhpur	BLA Projects	4.1 to 6.2 each	Transferred 19 Jun 2026	No
Sindwari Charliya Block-A	Chittorgarh	JK Cement	203.6	14 Mar 2026	Yes
TKSB 18, TKSB 24 (2 blocks)	Nagaur	Suncity Chemical and Minerals	4.8 each	11 Feb 2026	Yes
TKSB 37	Nagaur	Sigma Minerals	4.8	13 Nov 2025	No
4G-IIa (cleared as "Tadawas")	Nagaur	Hansdeep Industries and Trading	424.0	2 Jan 2025	No
Khinya-II A	Jaisalmer	JK Cement	304.0	11 Jul 2022	Yes
Parewar-B	Jaisalmer	Wonder Cement	515.2	17 Mar 2022	Yes

Three things stand out for a supplier. - **Most cleared blocks are small.** Twenty-four of the 28 are under 35 ha, mostly in Nagaur, Beawar and Jodhpur. The four large ones, 200 to 515 ha, are in Jaisalmer, Nagaur and Chittorgarh. - **Most clearances are recent.** Twenty-one of the 28 clearances are dated June to October 2026. - **Only five of the 28 were in the lease register.** Two of those cleared in 2022 and three in February or March 2026. The Ministry's replies to Parliament count 8 operational blocks in Rajasthan but do not name them. The state register shows exactly 8 leases from the auction era: these 5, plus three Nagaur blocks auctioned in 2016 to 2018. This study could not confirm from public records whether these are the 8 the Ministry counts. Output is on public record for four of these eight: 3B1A, 3B1B, 3B2 and Parewar-B. Khinya-II A holds consent to operate, and its company reports show nil output to September 2025. No output record was found for Sindwari, TKSB 18 or TKSB 24. Blocks offered from December 2025 onward are earlier in the process; see the block register.

SOL GRAVITAS MARKET RESEARCH & INTELLIGENCE

METHOD

How this was checked.

Sol Gravitas built a block-by-block register from public government records, then followed each block through every stage the records show. The records were read on 1 and 2 November 2026.

STAGE	WHERE IT CAME FROM
Auction result	The state Directorate of Mines and Geology's list of auctioned blocks dated 13 December 2024, plus its 59 notices from 2024 to 2026: preferred bidders, qualified bidders, annulments, holds and the 2026-27 auction calendar.
Mining plan	The Indian Bureau of Mines national list of mining plans (3,489 entries, 3 August 2022 to 30 October 2026) and its Ajmer region reports.
Environmental clearance	PARIVESH, the Ministry of Environment's clearance portal: full exports for Rajasthan mining, central and state, plus each proposal's history. Clearances before 2022 come from the older portal.
Lease	The state's public register of lease holders, all 3,449 major mineral leases, queried division by division.
After clearance	Documents companies filed on PARIVESH with later applications (lease orders, pollution board consents, mining office output certificates and the Ministry of Environment regional office's compliance report), companies' own six-monthly compliance reports, and Indian Bureau of Mines inspection reports.
Totals and operation	Rajya Sabha and Lok Sabha replies by the Ministry of Mines, and the Ministry's year-by-state auction table.
Company filings	Where a winner or a rejection is not published by the state, the company's stock exchange filing is used and named as such.

The Research Standard applied to every figure

01 Named, checkable source

Every figure comes from a source that can be named and opened: an official record, a Parliament reply, a company filing or report.

02 Checked against a second record

Where a second record exists, the figure was checked against it. Where none exists, the gap is stated in the limits.

03 Method and date stated

Every status is as shown on 1 and 2 November 2026, and the record behind it is named in the register.

04 Limits stated

What the records cannot show is written down. If a gate fails, the finding does not ship.

BLOCK REGISTER

Every block in this report is listed in the block register with its auction date, winner as recorded, mining plan, clearance proposals and portal dates, lease status and the records used. The register is free at solgravitas.com/sol-gravitas-rajasthan-blocks-register.csv.

LIMITS

What these records cannot show.

The records answer *where* each block stands. They rarely say *why*. Where this study reports the time a block has taken or a delisted application, it does not say who or what caused it.

Steps after clearance are partly on record. Lease dates, consents and output in this study come from documents companies filed on PARIVESH or published themselves, and from Indian Bureau of Mines inspection reports. The state pollution board's consent search could not be reached on 1 and 2 November 2026. "Not found" in the After clearance table means not found in these records on those dates.

Lease register is not production. A lease in the state register is not proof of mining. Sindwari's clearance letter of March 2026 calls it "a proposed limestone mine" while the register lists its lease from 2022. So a lease in the register may not mean mining has started.

Output figures differ by record. For Parewar-B in 2023-24, an Indian Bureau of Mines letter gives 505,007 tonnes and the state mining office certifies 751,210 tonnes run-of-mine. This study quotes the state certificate as labelled and does not reconcile the two.

The 8 operational blocks are not named. Parliament gives only the count.

Composite licence blocks not tracked. The 30 composite licence blocks (explore first, then mine) were counted but not followed stage by stage.

2026 winners partly unknown. Of 24 mining lease blocks offered from December 2025 to June 2026, 20 are confirmed auctioned and winners are on record for 14. For the other four, no result has been published.

Some results come from company filings. Four 2026 winners and the two December 2025 rejections rest on the companies' own stock exchange filings, not state notices.

Year counts differ slightly. The Ministry's year-by-state table shows 0 Rajasthan auctions in 2020-21, while state records show 3 that year. The total to 2020-21 is 8 either way. This study uses the auction dates in state records.

Totals reconcile, not exactly. State records and Parliament replies account for 135 of the 140 auctioned blocks with confirmed results, and up to 139. The rest could not be matched to a published result.

One iron ore block not checked. Bagawas, re-auctioned in 2025, was not searched in the clearance records.

Definitions

Live block. a mining lease block whose auction result stands. Blocks whose bid was rejected, whose auction was cancelled, or which were re-auctioned are not live.

Delisted application. an application PARIVESH shows as "Delisted by system". The portal removes an application automatically when a request for information is not answered in time. Under a Ministry of Environment order of 25 October 2024, the limits are 30 days for essential details and 90 days for additional details. A delisted application can be revived.

Days to clearance. calendar days from the auction date to the date the environmental clearance was granted.

Status date and corrections. Statuses are as shown on official portals on 1 and 2 November 2026 and may have changed since. This study is not investment or legal advice. Corrections: info@solgravitas.com

SOURCES

Records used.

Parliament and the Ministry of Mines

- Rajya Sabha Unstarred Question 908, 27 July 2026: blocks auctioned and operational, by state
- Lok Sabha Unstarred Question 3923, 12 August 2026: leases signed and blocks producing
- Rajya Sabha Unstarred Question 288, 2 February 2026: auction rule timelines and incentives
- Rajya Sabha Unstarred Question 1711, 3 August 2026: Karna REE block, Tranche VII
- Lok Sabha Unstarred Question 725, 4 February 2026: rare earth blocks auctioned in Rajasthan
- Lok Sabha Unstarred Question 6192, 1 April 2026: potash blocks auctioned in Rajasthan
- Ministry of Mines, auctions by year and state

Government of Rajasthan

- Directorate of Mines and Geology, notice archive: auction results, qualified bidders, annulments, list of auctioned blocks dated 13 December 2024
- Auction calendar 2026-27, dated 16 June 2026
- Directorate of Mines and Geology home page: lease holders register and lease counter

Mining plans and environmental clearance

- Indian Bureau of Mines website: national list of mining plans, retrieved 1 November 2026
- PARIVESH: clearance proposals and their histories
- Ministry of Environment, Office Memorandum IA3-22/25/2021-IA.II-Part (1), 25 October 2024: automatic delisting of proposals not answered within 30 days (essential details) or 90 days (additional details)
- Older clearance portal: Parewar-B, Khinya-II A
- Clearance letter for 4G-IIa ("Tadawas"), 2 January 2025
- Transfer of clearance for JMK-01, 19 June 2026

After clearance

- PARIVESH, documents filed with Wonder Cement's Parewar-B expansion application IA/RJ/MIN/589385/2026: lease grant order, lease deed, pollution board consents, forest no-objection, mining office output certificate and the regional office's certified compliance report RO/RJ/CCR/653237/2026, read 2 November 2026
- PARIVESH, documents filed with the 4G-IIa (Tadawas) clearance IA/RJ/MIN/445238/2023: six-monthly compliance report dated 1 October 2025, read 2 November 2026
- PARIVESH forest clearance search, Rajasthan, mining and quarrying, all years, 2 November 2026
- JK Cement, Khinya-II A environmental compliance report, April to September 2025, company website, and its earlier reports from April 2022
- JSW Cement, 3B2 environmental compliance report, October 2024 to March 2025, company website
- Indian Bureau of Mines inspection reports: Nagaur (03/2016) Block-3, that is 3B1A, inspected 5 February 2024; Nagaur 3B1B, virtual inspection 13 February 2025
- Directorate of Mines and Geology, Post Auction Facilitation page: steps after auction, including the Revenue Department no-objection for charagah land

Company stock exchange filings

- Birla Corporation, bid rejected, 3 January 2026, company website copy
- Mangalam Cement, bid rejected, disclosure to BSE and NSE, 3 January 2026
- Mangalam Cement, preferred bidder for Minyun Ki Dhani (Main), disclosure to BSE and NSE, 22 April 2026
- JK Cement, Karunda Block-I, 23 April 2026, company website copy
- JK Cement, Maliyakheri Block-I, 26 April 2026, company website copy
- JK Cement, Gilund, 24 June 2026, company website copy

The full block register (75 mining lease blocks from December 2020 to December 2025, and 24 offered from December 2025 to June 2026) is free at solgravitas.com/sol-gravitas-rajasthan-blocks-register.csv.

This report answers one question for everyone. *A commissioned one answers yours.*

Everything in this document was built from public records and is published free. The same method, applied to one firm's territory, blocks, customers and competitors, produces a brief that is scoped to that firm's decision and kept private to it.

SECTOR BRIEF

One sector, one question, a written answer with the data tables, the block register and a one-page owner summary in English, Hindi or Gujarati. Pricing on request.

CUSTOM RESEARCH AND MONITORING

Several blocks or districts, interviews or surveys, or the same question re-run every quarter as the records update. Scope, method, deliverables and cost agreed in writing before work starts.

Sol Gravitas™ is a market research and intelligence firm registered in India. Registration numbers are provided on request and confirmed in every proposal and invoice.